

Will Preparation

It is never too early to prepare for the future and protect your legacy.

Access a variety of free Will Preparation templates and forms through your member portal to help ensure your decisions are clearly documented.

Plan for the future by creating an individual will that reflects your needs and wishes.

Commonly utilized forms include:



Revocable Living Trust

Helps you manage assets during your lifetime and transfer them to beneficiaries according to your wishes.



Creating a Basic Will

(Forms for Adults with Children and Adults without Children)

Allows you to outline how assets should be distributed and document important decisions for loved ones.



First Codicil to the Will

Used to make small updates to an existing will — such as changing an executor or adjusting beneficiaries — without rewriting the entire document.

How to Access these Forms:

1. Access the AllOne Health Member Portal & App
2. Open Legal Forms & Worksheets
3. Select “Estate Planning & Wills.”

Consult with an attorney to ensure your will is legally valid, complies with state laws, and covers all necessary details.

Contact AllOne Health

Call: **800-451-1834**

Visit: allonehealth.com/portal

Registration Code: **amarillo**



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