

CITY OF AMARILLO, TEXAS
SCHEDULE OF DEBT AT SEPTEMBER 30, 2024
AS REQUIRED BY SECTION 140.8 TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances			Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
		Authorized	Issued	Outstanding	Principal	Interest	Total	Spent	Unspent	
GENERAL OBLIGATION DEBT:										
<i>Serviced by Tax Revenues:</i>										
Recovery Zone Build America Bonds, Series 2010	08/15/30	1,392,000	1,392,000	493,000	493,000	102,605 **	595,605	1,392,000	-	Public infrastructure and construction of public facilities
General Obligation Refunding Bonds, Series 2017	05/15/27	15,110,000	15,110,000	5,075,000	5,075,000	411,400	5,486,400	15,110,000	-	Refund outstanding debt
Certificates of Obligation, Series 2017	02/15/37	6,940,000	6,940,000	3,415,000	3,415,000	519,869	3,934,869	6,940,000	-	Acquiring a two-way radio communications system for public safety
General Obligation Bonds, Series 2017	02/15/42	21,280,000	21,280,000	17,470,000	17,470,000	5,760,560	23,230,560	21,280,000	-	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities
General Obligation Bonds, Series 2018	02/15/43	22,145,000	22,145,000	18,745,000	18,745,000	6,924,010	25,669,010	22,145,000	-	Acquiring, constructing, improving and maintaining streets and public safety facilities
General Obligation Bonds, Series 2020	02/15/45	8,100,000	8,100,000	7,630,000	7,630,000	2,261,110	9,891,110	7,466,693	633,307	Acquiring, constructing, improving and maintaining public safety facilities
Certificates of Obligation, Series 2020	02/15/50	8,000,000	8,000,000	7,515,000	7,515,000	2,829,322	10,344,322	6,908,507	1,091,493	Acquiring, constructing, improving and equipping park facilities
Tax Notes, Series 2020	02/15/27	3,520,000	3,520,000	1,590,000	1,590,000	72,450	1,662,450	3,520,000	-	Acquiring land for municipal facilities
General Obligation Bonds, Series 2021	02/15/46	52,985,000	52,985,000	49,135,000	49,135,000	12,545,925	61,680,925	30,445,812	22,539,188	Acquiring, constructing, improving and maintaining streets
Certificates of Obligation, Series 2022	02/15/43	6,815,000	6,815,000	6,715,000	6,715,000	2,447,241	9,162,241	6,815,000	-	Acquiring, constructing, improving and installing lighting for park and recreational facilities
Tax Notes, Series 2022	01/10/27	23,900,000	23,900,000	14,670,000	14,670,000	444,100	15,114,100	21,608,260	2,291,740	Renovating, improving and equipping an existing City-owned building
Tax Notes, Series 2022B - Purpose 2	02/15/29	3,650,000	3,650,000	3,110,000	3,110,000	404,500	3,514,500	3,650,000	-	Acquiring enterprise resource planning software
<i>Serviced by special assessments and other revenue sources:</i>										
Public Improvement Districts:										
Combination Tax and Revenues Certificates of Obligation										
Series 2014 (\$485,000 Greenways, \$1,035,000 Colonies)	08/15/34	2,260,000	2,260,000	1,305,000	1,305,000	261,656	1,566,656	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2018 Colonies	05/15/38	3,000,000	3,000,000	2,325,000	2,325,000	591,203	2,916,203	3,000,000	-	Acquiring, constructing, improving and equipping park facilities
General Obligation Refunding Bonds, Series 2020 (\$160,000 Greenways, \$440,000 C	02/15/28	1,380,000	1,380,000	600,000	600,000	23,000	623,000	1,380,000	-	Refund outstanding debt
Combination Tax and Revenues Certificates of Obligation, Series 2021 Greenways	02/15/35	975,000	975,000	865,000	865,000	151,400	1,016,400	975,000	-	Acquiring, constructing, improving and equipping park facilities
Combination Tax and Revenues Certificates of Obligation, Series 2023 (\$2,775,000 Colonies, \$1,155,000 Heritage Hills)	02/15/43	3,960,000	3,960,000	3,930,000	3,930,000	1,846,675	5,776,675	3,564,637	395,363	Acquiring, constructing, improving and equipping park facilities
Golf Course Supported:										
General Obligation Refunding Bonds, Series 2020	02/15/37	2,860,000	2,860,000	2,285,000	2,285,000	337,541	2,622,541	2,860,000	-	Refund outstanding debt
Tax Increment Reinvestment Zone #1 Supported:										
General Obligation Refunding Bonds, Series 2020	02/15/32	1,460,000	1,460,000	1,020,000	1,020,000	89,825	1,109,825	1,460,000	-	Refund outstanding debt
Solid Waste Revenue Supported:										
Combination Tax and Revenues Certificates of Obligation, Series 2023	02/15/43	5,865,000	5,865,000	5,805,000	5,805,000	2,728,550	8,533,550	3,516,964	2,348,036	Acquiring, constructing, improving and installing improvements to and for landfill facilities
Fleet Services Fund Supported:										
Tax Notes, Series 2022B - Purpose 1	02/15/29	<u>3,695,000</u>	<u>3,695,000</u>	<u>2,750,000</u>	<u>2,750,000</u>	<u>357,250</u>	<u>3,107,250</u>	<u>3,695,000</u>	<u>-</u>	Construction and improvement of fuel islands for the fleet services department
Total debt serviced by property taxes, including special assessment and other revenue sources		<u>199,292,000</u>	<u>199,292,000</u>	<u>156,448,000</u>	<u>156,448,000</u>	<u>41,110,192</u>	<u>197,558,192</u>	<u>169,992,873</u>	<u>29,299,127</u>	
REVENUE OBLIGATION DEBT:										
<i>Serviced by Water and Sewer Revenues:</i>										
Waterworks and Sewer Revenue, 2003	04/01/12	9,180,000	9,180,000	-	-	-	-	-	-	

Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	4,145,000	4,145,000	510,193	4,655,193	7,044,932	1,450,068	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2015	04/01/35	17,195,000	17,195,000	9,750,000	9,750,000	852,285	10,602,285	17,195,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue Refunding, 2015A	04/01/32	21,145,000	21,145,000	7,015,000	7,015,000	697,100	7,712,100	21,145,000	-	Refund outstanding debt
Waterworks and Sewer Revenue, 2017	04/01/37	31,005,000	31,005,000	22,160,000	22,160,000	5,462,131	27,622,131	31,005,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2018A	04/01/38	12,500,000	12,500,000	8,985,000	8,985,000	1,006,687	9,991,687	12,079,968	420,032	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2018B	04/01/38	14,610,000	14,610,000	11,145,000	11,145,000	3,442,900	14,587,900	14,610,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2020	04/01/40	28,500,000	28,500,000	22,800,000	22,800,000	-	22,800,000	3,538,834	24,961,166	Construction of automated metering infrastructure
Waterworks and Sewer Revenue Refunding, 2020A	04/01/31	9,775,000	9,775,000	6,555,000	6,555,000	742,000	7,297,000	9,775,000	-	Refund outstanding debt
Waterworks and Sewer Revenue, 2021	04/01/41	25,900,000	25,900,000	22,740,000	22,740,000	4,805,750	27,545,750	25,900,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2022	04/01/42	52,590,000	52,590,000	51,090,000	51,090,000	23,589,800	74,679,800	52,590,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2023	04/01/43	42,920,000	42,920,000	42,920,000	42,920,000	21,181,950	64,101,950	-	42,920,000	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2024	04/01/53	19,300,000	19,300,000	19,300,000	19,300,000	15,379,825	34,679,825	-	19,300,000	Improvement and extension of the City's waterworks and sewer system
Combination Tax and Revenues Certificates of Obligation									-	
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	6,335,000	6,335,000	-	6,335,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
General Obligation Refunding Bonds, Series 2020	02/15/29	43,880,000	43,880,000	25,130,000	25,130,000	1,327,275	26,457,275	43,880,000	-	Refund outstanding debt
Total bonds serviced by Water and Sewer revenues		345,890,000	345,890,000	260,070,000	260,070,000	78,997,896	339,067,896	256,838,734	89,051,266	
Serviced by Airports Fund Revenue:										
Combination Tax and Revenue Certificates of Obligation, 2024	03/26/24	3,085,000	3,085,000	3,085,000	3,085,000	2,026,279	5,111,279	3,085,000	-	Acquiring, improving, constructing and equipping airport facilities
Serviced by Drainage Fund Revenue:										
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	2,345,000	2,345,000	216,800	2,561,800	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	3,485,000	3,485,000	701,319	4,186,319	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2020	08/15/40	9,240,000	9,240,000	7,810,000	7,810,000	1,653,450	9,463,450	9,240,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2021	08/15/41	9,160,000	9,160,000	8,110,000	8,110,000	1,756,650	9,866,650	2,746,095	6,413,905	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2023	08/15/42	4,675,000	4,675,000	4,380,000	4,380,000	2,234,350	6,614,350	-	4,675,000	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2024	04/01/53	38,135,000	38,135,000	38,135,000	38,135,000	34,423,863	72,558,863	-	38,135,000	Acquiring, improving, constructing and equipping municipal drainage facilities
Total debt serviced by Drainage Fund revenue		73,550,000	73,550,000	64,265,000	64,265,000	40,986,432	105,251,432	24,326,095	49,223,905	
Serviced by Hotel Occupancy Tax :										
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	11,995,000	11,995,000	9,995,000	9,995,000	4,681,824	14,676,824	11,995,000	-	Construct and equip a downtown Amarillo parking garage
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2018	08/15/48	38,835,000	38,835,000	35,500,000	35,500,000	22,204,243	57,704,243	38,835,000	-	Construct, improve, enlarge, equip, operate and maintain municipal buildings to wit: a multiuse facility
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2023	08/15/43	4,575,000	4,575,000	4,505,000	4,505,000	2,762,925	7,267,925	4,575,000	-	Construct, improve, enlarge, equip, operate and maintain municipal buildings to wit: a multiuse facility
Total debt serviced by Hotel Occupancy Tax		55,405,000	55,405,000	50,000,000	50,000,000	29,648,992	79,648,992	55,405,000	-	
Total bonds payable*		\$ 677,222,000	\$ 677,222,000	\$ 533,868,000	\$ 533,868,000	\$ 192,769,791	\$ 726,637,791	\$ 509,647,702	\$ 167,574,298	

DEBT PER CAPITA

Total debt serviced by ad valorem taxes

Total debt serviced by ad valorem taxes per capita

\$ 165,582,515
810

RATINGS

General Obligation Debt - Standard & Poor's AAA

Waterworks and Sewer System Bonds - Standard & Poor's AA+

Drainage Utility System Revenue Bonds - Standard & Poor's AA

Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable

* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.

** Total interest less 45% offset subsidy from the United States Treasury.