

**CITY OF AMARILLO, TEXAS**  
**Schedule of Debt at September 30, 2015**  
**As Required by Section 140.08 Texas Local Government Code**

	Final Maturity Date	Bond Issuances			Total principal and interest requirement			Bond proceeds		Stated Purpose
		Authorized	Issued	Outstanding	Principal	Interest	Total	Spent	Unspent	
<b>GENERAL OBLIGATION DEBT:</b>										
<i>Serviced by Tax Revenues:</i>										
General Obligation Bonds, Series 2009	08/15/22	\$ 4,825,000	\$ 4,825,000	\$ 3,060,000	\$ 3,060,000	\$ 478,700	\$ 3,538,700	\$ 4,825,000	\$ -	Refund outstanding debt
Combination Tax and Revenue Certificate of Obligation Bonds, Series 2007	05/15/27	24,575,000	24,575,000	18,420,000	18,420,000	6,819,788	25,239,788	24,575,000	-	Constructing and equipping facilities ***
Recovery Zone Build America Bonds, Series 2010	08/15/30	1,392,000	1,392,000	1,110,000	1,110,000	299,867 **	1,409,867	1,392,000	-	Public infrastructure and construction of public facilities
Total debt serviced by as valorem taxes,		30,792,000	30,792,000	22,590,000	22,590,000	7,598,355	30,188,355	30,792,000	-	
<i>Serviced by special assessments and other revenue sources:</i>										
Public Improvement Districts:										
Combination Tax and Revenues Certificates of Obligation										
Series 2001 Greenways	08/15/16	600,000	600,000	55,000	55,000	2,448	57,448	600,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2003 Greenways	08/15/23	620,000	620,000	315,000	315,000	54,945	369,945	620,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2006 Colonies	02/15/26	585,000	585,000	376,952	376,952	101,646	478,598	585,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2008A Greenways	02/15/28	600,000	600,000	445,000	445,000	135,569	580,569	600,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2008B Colonies	02/15/28	1,500,000	1,500,000	1,110,000	1,110,000	321,504	1,431,504	1,500,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2014 (\$725,000 Greenways, \$1,535,000 Color Golf Course Supported:	08/15/34	2,260,000	2,260,000	2,195,000	2,195,000	782,900	2,977,900	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
Series 2011A	02/15/37	3,750,000	3,750,000	3,400,000	3,400,000	2,164,613	5,564,613	3,750,000	-	Improvements, renovations and equipping of the Ross Rodgers Golf Course
Tax Increment Reinvestment Zone #1 Supported:										
Series 2011B	02/15/32	2,210,000	2,210,000	1,920,000	1,920,000	1,033,500	2,953,500	1,282,925	927,075	Acquiring, construction, improving, renovating and equipping street improvements
Total debt serviced by special assessment and other revenue sources		12,125,000	12,125,000	9,816,952	9,816,952	4,597,125	14,414,077	11,197,925	927,075	
<i>Serviced by Municipal Garage Fund Revenue (an Internal Service Fund):</i>										
Combination Tax and Revenue Certificates of Obligation, 201	08/15/18	2,790,000	2,790,000	1,410,000	1,410,000	31,863	1,441,863	2,790,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
Tax Notes, Series 2014	08/15/19	2,650,000	2,650,000	1,780,000	1,780,000	76,550	1,856,550	2,650,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
Total debt serviced by Municipal Garage Funds revenue		5,440,000	5,440,000	3,190,000	3,190,000	108,413	3,298,413	5,440,000	-	
<b>REVENUE OBLIGATION DEBT:</b>										
<i>Serviced by Water and Sewer Revenues:</i>										
Waterworks and Sewer Revenue, 2005	04/01/19	13,650,000	13,650,000	5,270,000	5,270,000	674,250	5,944,250	13,650,000	-	Refund outstanding debt
Waterworks and Sewer Revenue, 2006	04/01/32	9,120,000	9,120,000	8,170,000	8,170,000	3,483,338	11,653,338	9,120,000	-	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2006A	04/01/27	9,370,000	9,370,000	9,370,000	9,370,000	3,509,881	12,879,881	9,370,000	-	Refund outstanding debt
Waterworks and Sewer Revenue, 2011	04/01/31	16,300,000	16,300,000	13,615,000	13,615,000	4,919,250	18,534,250	16,300,000	-	Purchase of 32,000 acre feet of water rights
General Obligation Bonds, Series 2011	04/01/23	5,605,000	5,605,000	4,150,000	4,150,000	534,606	4,684,606	5,605,000	-	Refund outstanding debt
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	1,055,000	1,055,000	21,968	1,076,968	810,976	499,024	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	7,665,000	7,665,000	1,554,527	9,219,527	2,011,653	6,483,347	Improvement and extension of the City's waterworks and sewer system

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Combination Tax and Revenues Certificates of Obligation										
Waterworks and Sewer Tax and Revenue, 2009	05/15/28	38,885,000	38,885,000	28,855,000	28,855,000	5,338,263	34,193,263	37,994,417	890,583	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Tax and Revenue 2009B	05/15/29	47,400,000	47,400,000	37,625,000	37,625,000	6,892,851	44,517,851	32,048,905	15,351,095	Improvement and extension of the City's waterworks and sewer system
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	14,480,000	14,480,000	-	14,480,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
Total bonds serviced by Water and Sewer revenues		168,210,000	168,210,000	130,255,000	130,255,000	26,928,934	157,183,934	144,985,951	23,224,049	
<i>    Serviced by Airport Revenue:</i>										
Airport Tax and Revenue, 2009A	02/15/20	16,140,000	16,140,000	8,315,000	8,315,000	1,043,487	9,358,487	16,140,000	-	Improvements to the Rick Husband International Airport
<i>    Serviced by Drainage Fund Revenue:</i>										
Combination Tax and Revenue Certificates of Obligation, 201	08/15/32	6,260,000	6,260,000	4,985,000	4,985,000	867,750	5,852,750	6,260,000	-	facilities
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	5,880,000	5,880,000	2,101,263	7,981,263	724,363	5,355,637	facilities
Total debt serviced by Drainage Fund revenue		12,340,000	12,340,000	10,865,000	10,865,000	2,969,013	13,834,013	6,984,363	5,355,637	
<b>Total bonds payable*</b>		<u>\$ 245,047,000</u>	<u>\$ 245,047,000</u>	<u>\$ 185,031,952</u>	<u>\$ 185,031,952</u>	<u>\$ 43,245,327</u>	<u>\$ 228,277,279</u>	<u>\$ 215,540,239</u>	<u>\$ 29,506,761</u>	
<b>DEBT PER CAPITA</b>										
Total debt serviced by as valorem taxes,				22,590,000						
Total debt serviced by ad valorem taxes per capita				113.09						

**RATINGS**

General Obligation Debt Standard & Poor's AAA  
Standard & Poor's AAA, Moody's Aa1  
Waterworks and Sewer System Bonds  
Standard & Poor's AAA, Moody's Aa1  
Drainage Utility System Revenue Bonds  
Standard & Poor's AAA,

\* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.

\*\* Total interest of \$545,211 less 45% offset subsidy from the United States Treasury.

Constructing and equipping facilities for the fire department,  
police department, health department, parks and recreation  
department, and constructing and improving streets, including

\*\*\* acquisition of land and rights of way.